## Updates to Investor360°® for Added Security

Dear Client,

I'm writing to let you know about an upcoming change to your Investor360°® login that will help provide additional security to your accounts.

Beginning May 20, the next time you log in to Investor360° you will be asked to assign a specific user to your ID. You can do this by selecting the designated user from the dropdown menu and clicking Save. Please keep in mind the following:

- You will be prompted to update your password and security questions.
- You will also need to update your credentials with any third-party software that is linked to your login ID.
- The designated user will still be able to view all accounts in the household he or she has
  permission to view but will only be permitted to make changes to accounts for which he or she
  is an authorized user.
- Designated users will receive a paper mailing notifying them of the change and confirming that they authorized it.
- If you wish to establish additional IDs for other account holders in the portfolio—or for an interested third party, such as an accountant or lawyer, who frequently visits the site—please contact us.

<u>These FAQs</u> will explain this change in more detail and provide additional information. If you have any other questions, or wish to discuss anything regarding your portfolio, feel free to call us at 412-539-0015.

Sincerely,

Everyone at WMP